



# 2023 Annual Meeting





**Shyamal Parikh**  
***President, TI Alumni***  
***Association***



# TIAA OFFICERS & DIRECTORS



Mary Helmick  
Secretary



Larry James  
Director



Nancy Little  
Exec VP



Shyamal Parikh  
President



Bob Rifkin  
Treasurer

# TIAA Committees



Anzelle Boswell  
Travel and Events



Greg Boydston  
Community Affairs



John Byers  
CIO



Tammy Hernandez  
Administrator  
Membership Dev



Nancy Little  
Membership Dev



Laura McLaughlin  
Communication



Max Post  
Activities



Tarek Radjef  
Education

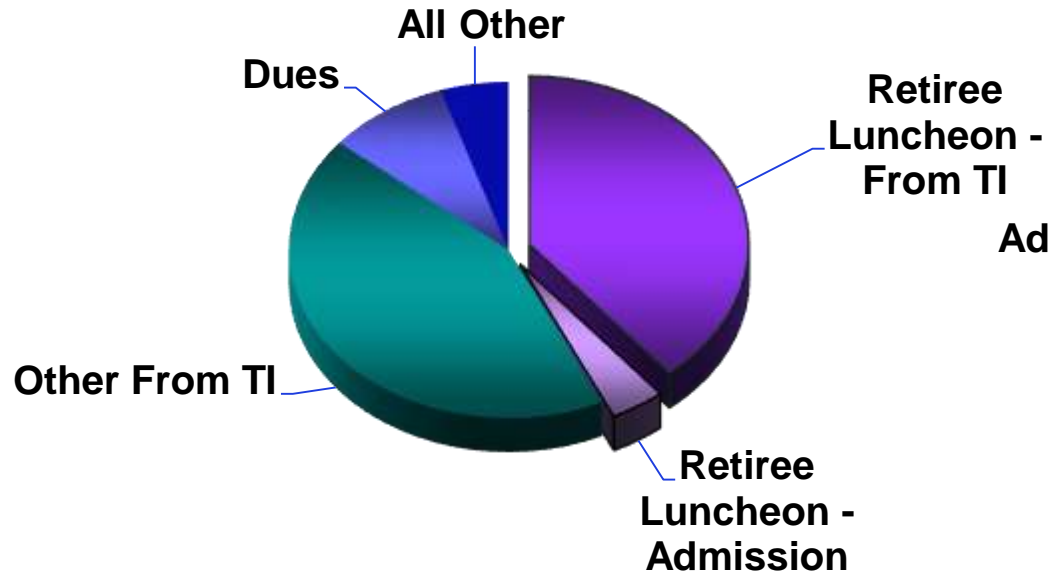
# TIAA Transition 2019-2022

- COVID
  - In essence, ceased all activities, events and seminars.
  - Ramped up to normalcy in 2022
  - Extended members' expiration date through 2022.
  - New members got two years free instead of one.
- TIAA & Texins Association Clubs
  - Texins Association Clubs dissolved in 2020.
  - TIAA set up as an independent company.
- Board/SLT continued to meet virtually through this period
  - Elected new officers beginning July 2022 & July 2023.

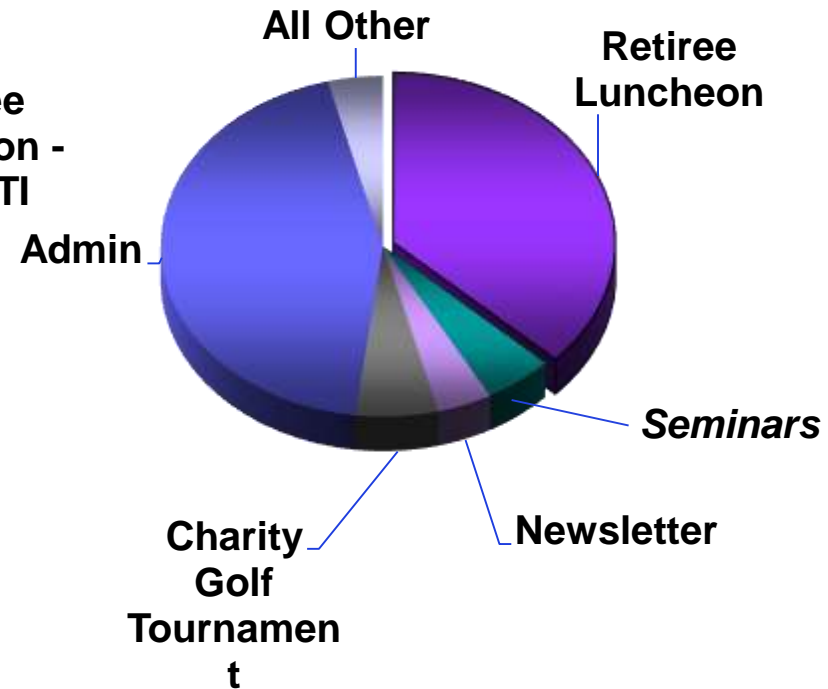


# TIAA 2019 Financials – last normal year

Income - \$101.1K



Expense - \$103.6K

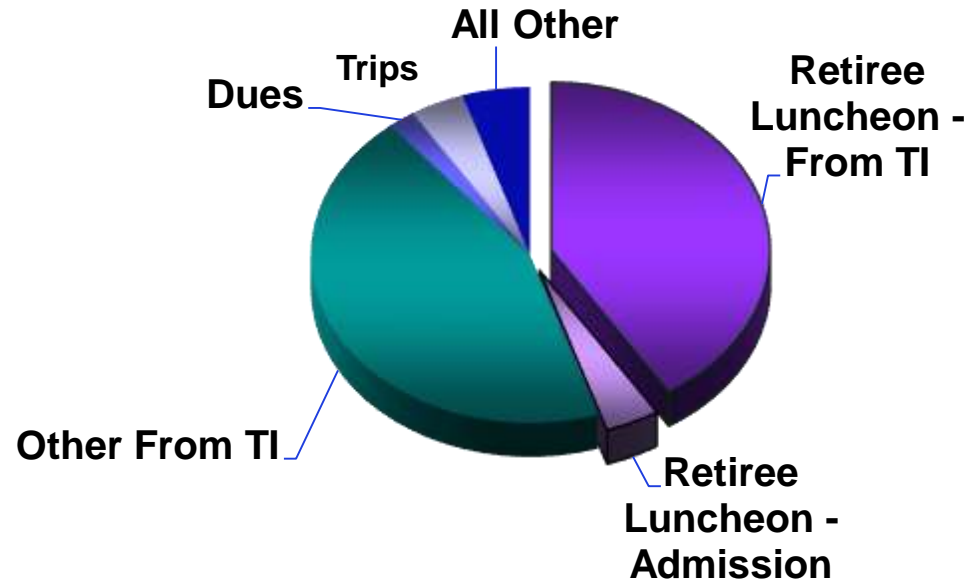


*TI provided 82% of TIAA funding in 2019*

12/31/19 Fund Balance = \$91.1K

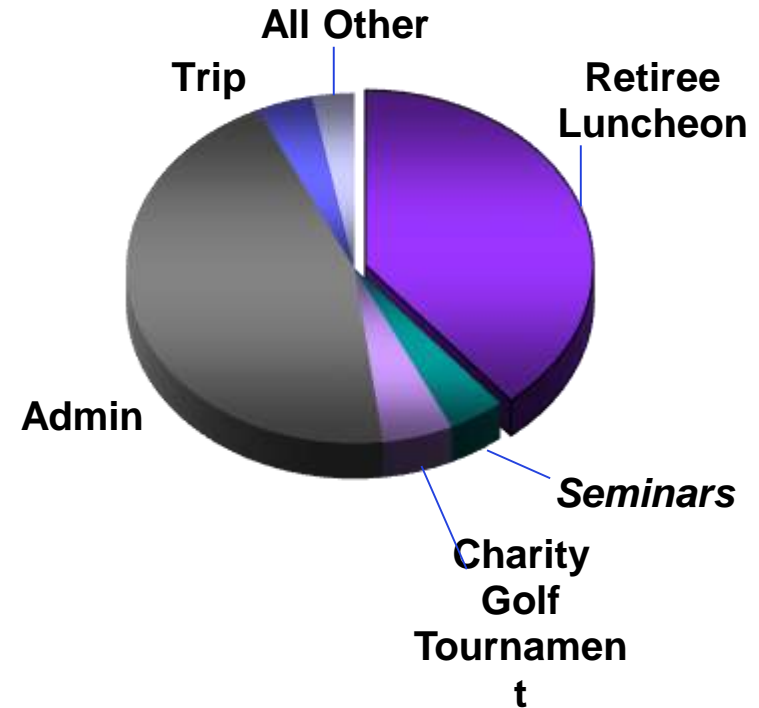
# TIAA 2023 Budget

Income - \$97.2K



*85% of TIAA funding is from TI*

Expense - \$101.3K



1/1/23 Fund Balance = \$158.1K

# TIAA – 3 Initiatives

Organize activities and events that are relevant to all TI retirees and alumni.  
Align with TI to ensure we are representing the company well.  
Make sure our members are enjoying themselves and feel fulfilled.



We must communicate efficiently and frequently!





# *Communication*



# Communications Committee Activities

- New TIAA website launched.
  - Experiencing start-up issues that are being resolved.
  - Will be the primary means of communicating all activities and events as well as provide the gateway to sign up for education.
  - New web content
  - Ease of use will improve
- Social media - Facebook portal has been launched
- Monthly newsletter re-launch in November.
- Member survey to understand what members want.
- Membership committee has begun initiatives to increase membership and create more awareness.
  - Quarterly happy hours for awareness and fellowship – 2<sup>nd</sup> Thursday of 1<sup>st</sup> month.



# ***EDUCATION***



# TIAA Education

- TIAA will continue to sponsor educational classes, primarily related to health benefits, Medicare and other relevant health related topics.
- Engaged with Dallas College (formerly Dallas Community Colleges)
  - Dallas College's Emeritus program has courses specifically geared to 55+
  - Access to all 12,000 classes they offer.
  - 6 semester hours free to all Dallas County residents 65 years and older.
  - Opportunities for volunteering/mentoring and teaching classes.
  - Access through TIAA website.
  - Ex Tier, Phil Ritter, sits on the Dallas College Board
- Plans to engage with Collin College to provide similar services to our Collin County resident members
  - Ex-Tier, John Byers, works at Collin College and is involved in their SAIL program.
- Promote curated classes from other sources (e.g. Senior Source).



# **TIAA Joint Program with the UT Dallas Center for Vital Longevity**

The Center for Vital Longevity (CVL) is dedicated to pursuing research that will lead to **cognitive health for life**. They are composed of seven research labs, each headed by a PhD. With their research knowledge, they hope to prevent, slow or even reverse age-related cognitive decline. The CVL was established as part of UT Dallas by Dr. Denise C. Park, in 2010.

TIAA Member Greg Boydston sits on CVL's advisory committee.

**The joint program with the CVL offers several benefits for the membership of the TIAA,**  
including:

- Opportunity to attend frequent seminars on healthy practices for brain health
- Annual updates on research developments with leading experts in the field
- Opportunity to participate in some research studies, where volunteers are needed as for testing/evaluation

**To help support the important research work of the CVL, the TIAA is setting a goal of contributing \$200,000 over the next four years (2022-2025),** as part of the New Dimensions campaign for UT Dallas. The TIAA contributions will be designated to the Denise C. Park Research Excellence and Innovation Fund, which will be used to support research activities for CVL. Details will be announced later to members on how to participate.



**UTD Lecture 4/19 - The Role of Emerging Technologies in Supporting the Health, Wellbeing, Independence, and Quality of Life of older People**



# Education Committee

May 2023

## Upcoming Event

- **Hands on Art Seminar (Painting by TIAA member Gail Chandler) - (6/15)** Hear Gail's story of how she developed an interest in art and then found a pathway for developing her skills in watercolors. – West Lobby of SC Bldg
  - *Note: The event will take place following the next LT meeting. Please register now if you plan to attend so we may have accurate count for lunches and supplies.*

## Fall Events (dates TBD)

- **The ABCD of Medicare with VIA Benefits**
- **Solar Energy with Paul Westbrook**
- **Age Related Macular Degeneration with The Retina Foundation** suggested by Richard Schaar.





# ***Social Events***





# Travel & Events Committee

## 2022 Recap:

### Held 12 events in 2022

- ❖ Ft. Worth Stock Show & Rodeo 1/28/2022
- ❖ Michelangelo's Sistine Chapel 2/17/2022
- ❖ In-Sync Exotics, Wylie 3/10/2022
- ❖ John Wayne: An American Experience 4/14/2022
- ❖ Samurai Museum 5/12/2022
- ❖ Dallas World Aquarium 6/09/2022
- ❖ Ham Orchards 7/20/2022
- ❖ TX Rangers Baseball Game 8/31/2022
- ❖ Interactive Alamo Exhibit at Fair Park 9/25/2022
- ❖ Square Cloud Winery-Wine Tasting 10/13/2022
- ❖ Immersive King Tut 11/03/2022
- ❖ "Ebenezer Scrooge" Pocket Sandwich Theater 12/08/2022

# Samurai Museum – May 2022



Samurai Museum 5/12/2022



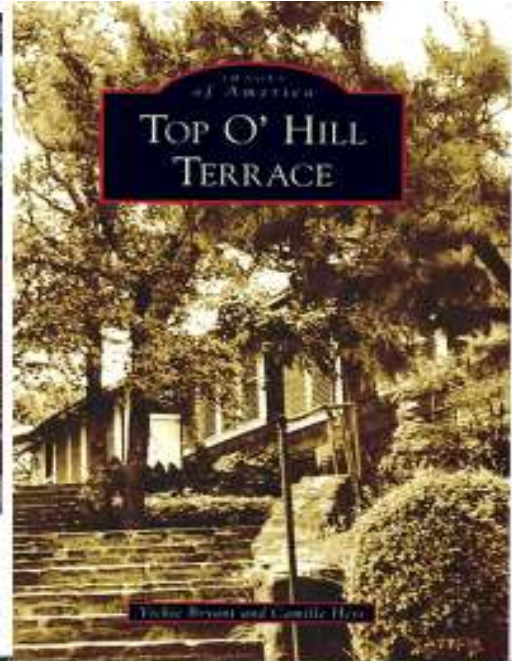
# Wine Tasting - Oct 2022



Square Cloud Wine Tasting, 10/13/2022



# Top O'Hill May 2023



Top O'Hill, 5/16/2023

# Travel & Events Committee

May 2023

## Recent Events

- **Top of the Hill Museum, Arlington** - (4/13) Fourteen attendees agreed it was one of the best events that we have done. Fascinating history about this former “speakeasy” was shared by the very knowledgeable and excellent speaker, Vickie Bryant. We also had a very good lunch at family-owned Burger Basket.

## Future Events

- **Bush Museum** (6/13) Lunch at Campisis.
- **6th Floor Museum** (7/13) We will have 30 min tour before open to the public.
- **Hams Peach Orchard** July - waiting for “Freestones”
- **Holocaust Museum** (8/1)
- **Kilgore Oil Museum and Broadcast Museum** (9/12) Depends on whether TI bus can travel that far.
- **Equest Horse Therapy** (10/28)
- **Eisenhower Museum** (11/14)
- **Scrooge** (12/??)

*Will add second monthly events based on interest.*





# *Community Involvement*





# 2022 Community Activities

2022 TIAA Community Involvement Planning

6 October 2022

<u>WHAT</u>	<u>WHEN</u>
<u>Group Volunteer Activities:</u>	
• <del>Volunteer</del> Now	Jan 25, 2022
• Afghanistan Refugees	Feb 1-22/22
• Crossroads Community Services	Feb 11, 2022
• Wilkinson Center	Mar 14, 2022
• Metrocrest	May 16, 2022
• UNT NITA Conference # * (changed date & site)	Jun 10, 2022
• Senior Source "Beat the Heat" Fan Distribution	Jun 24, 2022
• Arboretum guest hosts	Jul 14, 2022
• Crossroads Community Services	Aug 11, 2022
• Dolphin Heights Community Garden ( <del>reschd</del> )#	Sept 8, 2022
• Dallas Ramps #	Oct 11, 2022
• Meals-on-Wheels gift wrap	**Cancelled**
• Faith And Grief Memorial Arch	Nov 29, 2022
• Annual Joint TI/TIAA Virtual Season of Impact *	Nov ?, 2022
• Volunteer Luncheon	Dec 15, 2022
<u>Individual Volunteer Opportunities:</u>	
• TIAA Golf Tournament	5/16/2022
• Wilkinson Center Back to School Shoe Drive	7/29/2022
• Komen North Texas Race for the Cure (Dallas)	10/22/22
• JDRF "One Walk"	11/12/22
• Also, go to "Community Involvement", "Other Volunteer Opportunities" on TIAA website (TIAAlumni.org)	

Key: E = Early in month; M = Middle of month; L = Late in month; # = No Senior Source transportation provided; \* = Not a Senior Source sponsored event.

Oct YTD TIAA 31 volunteers have spent 515 hours on community activities.



# 2023 Community Involvement Plans

<u>WHAT</u>	<u>WHEN</u>
<u>Group Volunteer Activities:</u>	
• Hope Restored Missions	Jan 23, 2023
• Crossroads Community Services	Feb 15, 2023
• Wilkinson Center	Mar 06, 2023
• Dolphin Heights Community Garden #	Apr 05, 2023
• Arboretum	Apr 14, 2023
• Volunteer Now	May 11, 2023
• Network of Community Ministries #	May 15, 2023
• UNT NITA Conference # *	Jun 07, 2023
• Feed Lake Highlands	Jun 21, 2023
• North Texas Food Bank	Jul 18, 2023
• Crossroads Community Services	Aug 02, 2023
• Metrocrest	Sept xx, 2023
• Trusted World	Sep xx, 2023
• Dallas Ramps #	Oct 03, 2023
• Faith And Grief Memorial Arch	Nov xx, 2023
• Annual Joint TI/TIAA Virtual Season of Impact *	Nov xx, 2023
• Volunteer Luncheon	Dec 14, 2023
<u>Individual Volunteer Opportunities:</u>	
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# Dolphin Heights Garden – Sep 2022



CI Dolphin Heights Garden, 09/08/2022



# Texas Ramps – October 2022



Texas Ramps, 10/11/2022

# United Way Golf Tournament – May 2023



2023 TI/TIAA Golf  
Tournament,  
05/15/2023





# In Summary.....

- Covid shut us down, but has also provided us with new opportunities:
  - Tiers “retired” early during Covid.
  - We need to understand what we need to do to attract them to TIAA
- Anticipate that higher interest rates will motivate more TI retirements
  - What do we do to attract these people to TIAA?
- Our Leadership team is geared up to ramp TIAA up
  - We need your input and participation
  - We need you to spread the word that we are “back”.
  - We are adequately funded.

