

# **TIAA Annual Meeting May 8, 2019 -- Agenda**

- ❖ **Opening Comments & Introduction of Speaker**      **Debi Heaton**
- ❖ **Perot Museum Overview**      **Dr. Abraham-Silver**
- ❖ **TIAA Update**      **Debi Heaton**
- ❖ **Nominating Committee Report**      **Max Post**
- ❖ **Concluding Remarks**      **Debi Heaton**

**Visit the Perot Museum**

**Bus departs at 3:30 pm**



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# Current TIAA Officers

July 1, 2018 – June 30, 2019



**Debi Heaton**  
President



**Margaret Breedjik**  
Executive VP



**David Reid**  
Treasurer



**Kate Rose**  
Secretary



# TIAA Membership Update

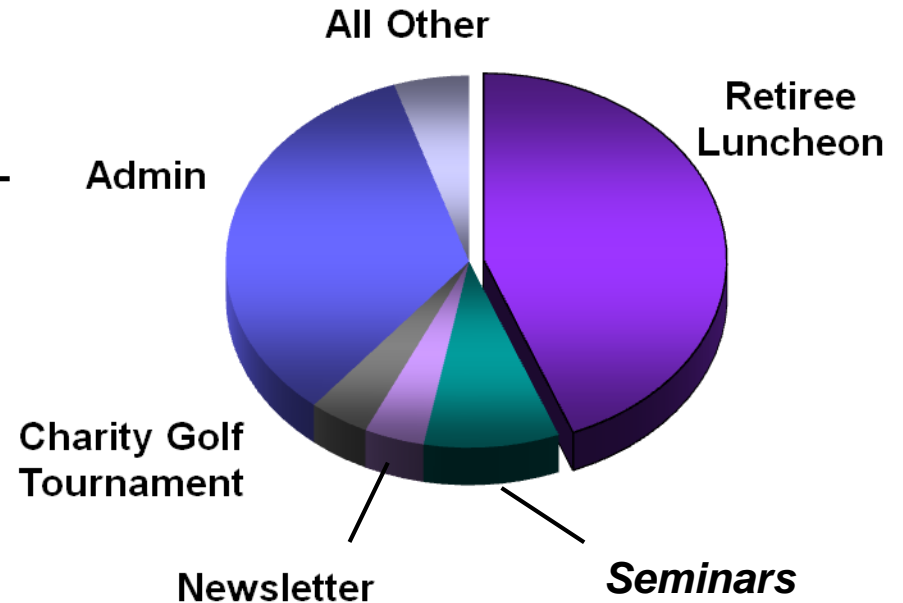
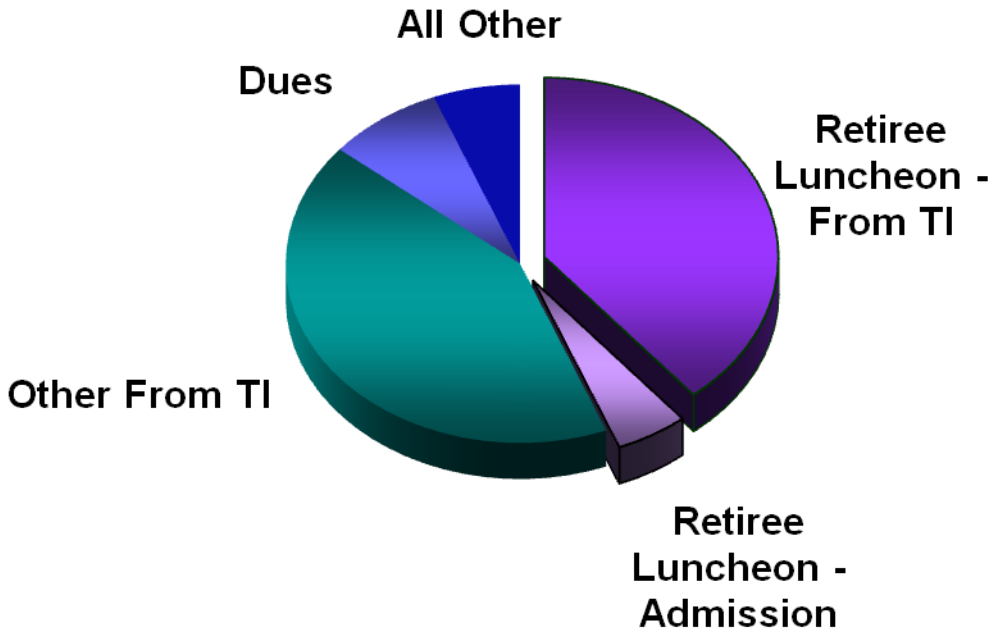
Type	Mar 2017	Mar 2018	Mar 2019	% Total
1-Year	159	193	190	11%
3-Year	561	586	552	34%
Lifetime	<u>839</u>	<u>854</u>	<u>900</u>	<u>55%</u>
Total	1,559	1,633	1,642	100%



# TIAA 2018 Financials

**Income - \$101.2K**

**Expense - \$114.0K**



*TI provided 82% of TIAA funding in 2018*

**12/31/18 Fund Balance = \$92.5K**



# 2018 Major Event Recap

## 19<sup>th</sup> Annual Meeting

- Dallas Arboretum
- Over 100 TIAA members & guests
- Terri West of the TI Foundation



## Annual Golf Tournament

- Woodbridge Golf Club with 92 golfers
- Raised over \$24,000 for Senior Source





# 2018 Major Event Recap

## TI/TIAA Evening at the DSO

- Meyerson Concert Hall
- Second year for this event
- About 100 TIAA attendees



## TI Retiree Luncheon

- 400 Attendees
- 19<sup>th</sup> year for this event
- Funded by Texas Instruments



# Community Involvement



**SMU Mock Trials  
June, 2018**



**Metrocrest Services  
June, 2018**



# Community Involvement



**Crossroads Community Services  
August, 2018**



**9/11 Heroes Run Pre-Event Tasks  
September, 2018**

# Community Involvement



**Goodwill Industries – the Lunch  
September, 2018**



**Readers 2 Leaders  
November, 2018**

# Community Involvement



**TI/TIAA Annual Meals on Wheels  
Delivery  
November, 2018**



**Meals on Wheels Annual Gift Wrap  
December, 2018**



# Community Involvement



**TIAA Volunteer Luncheon  
December, 2018**



**City Year MLK National Day of  
Service  
January, 2019**

# Community Involvement



**Dallas County Medical Reserve  
Corps  
February, 2019**

## Other Projects

- Family Place
- SPCA of Texas
- North Texas Food Bank
- Dallas Ramps



# Educational Seminars



**Financial Planning & 2018 Tax  
Changes  
July, 2018**



**Linda Smittle's Adventures in  
Thailand  
July, 2018**

# Educational Seminars



**TI Health Benefits Seminars  
October, 2018**

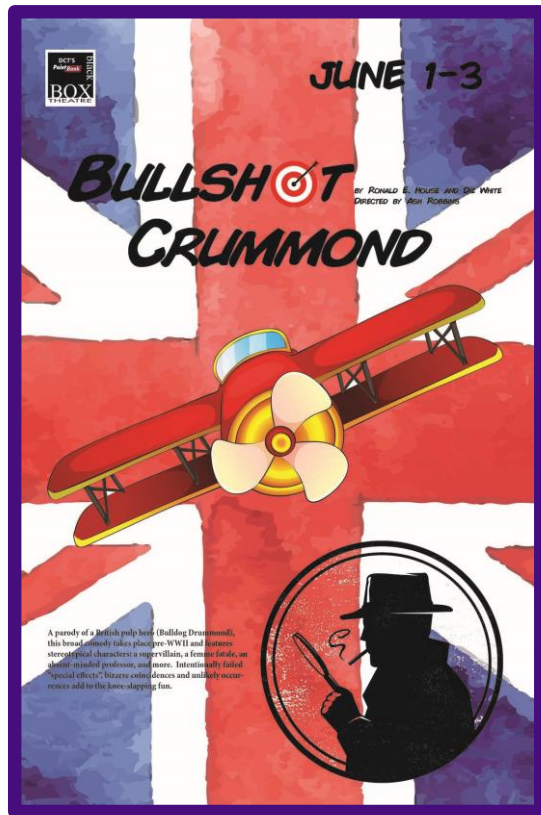


**TIAA / UT Dallas Joint Brain  
Seminar  
March, 2019**

Defensive Driving Course in March, 2019



# Travel and Events



**Bullshot Crummond**  
June, 2018



**Lone Star Racing**  
June, 2018



# Travel and Events



**Dallas Rattlers Lacrosse Game  
July, 2018**



**TrainTopia  
August, 2018**

# Travel and Events



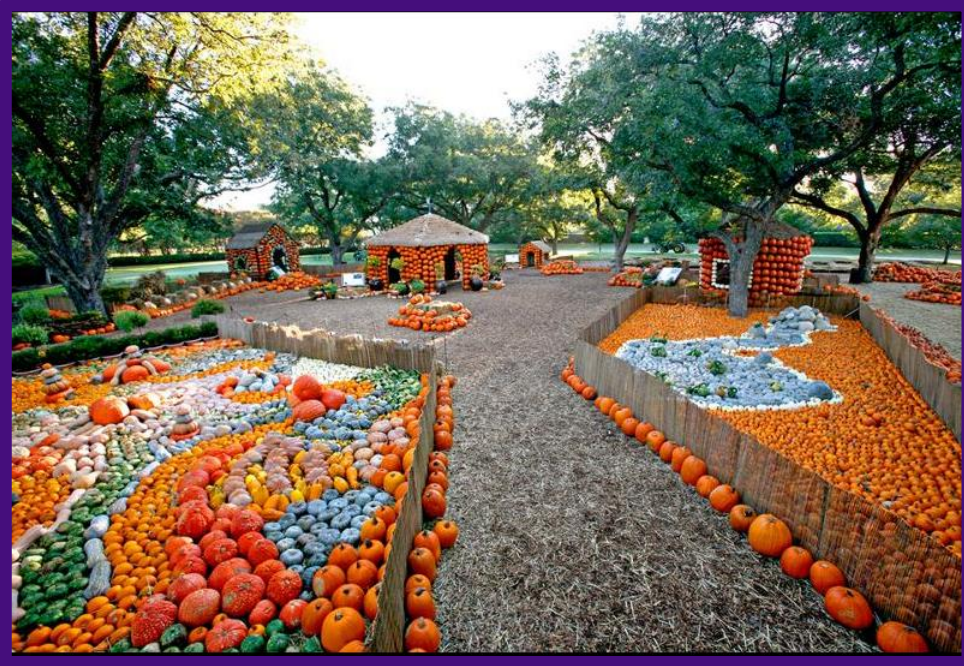
**Video Game Museum  
August, 2018**



**John Bunker Sands Wetlands  
September, 2018**



# Travel and Events



**TI Days at the Arboretum**  
**Sep 22 – Nov 21, 2018**



**Fredericksburg Trip**  
**September, 2018**

# Travel and Events



**TI Jazz Band Concert  
November, 2018**



**Holiday Lights Trolley Ride  
December, 2018**



# Travel and Events

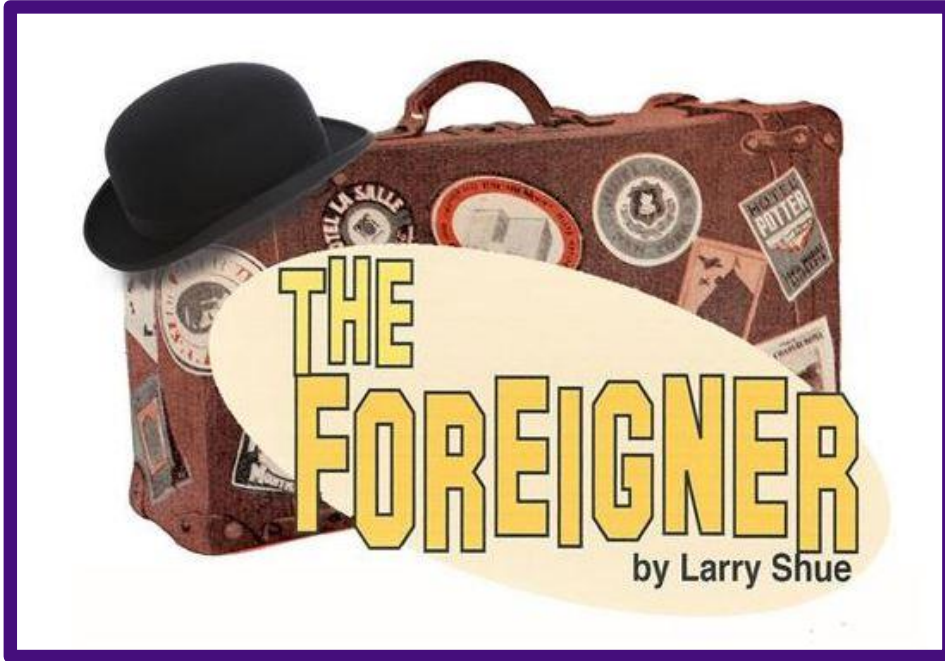


**Southwest Expo and Rodeo  
January, 2019**



**The Big Beats  
January, 2019**

# Travel and Events



**The Foreigner  
March, 2019**



**Dallas Main Street Walking Tour  
March, 2019**



# Travel and Events



**Trinity River Audubon Tour  
April, 2019**



**TI Jazz Band Mardi Gras  
Celebration  
April, 2019**



# Travel and Events



**In-Sync Exotic Cat Sanctuary  
April, 2019**

# Calendar of Events

Sun	Mon	Tue	Wed	Thu	Fri	Sat
28	29	30	1 05/01/2019 - 10:30am <b>Texas Rangers v. Pittsburgh Pirates Game</b> 05/01/2019 - 5:30pm <b>Texins Art Club</b>	2 05/02/2019 - 10:00am <b>Senior Connection Employment Program</b>	3	4
5	6 05/06/2019 - 10:00am <b>Travel &amp; Events Committee Meeting</b> 05/06/2019 - 1:00pm <b>First Monday Bunch</b> 05/06/2019 - 7:00pm <b>The TI Jazz Band Benefit Concert</b>	7	8 05/08/2019 - 11:30am <b>Ex-GSlers</b> 05/08/2019 - 1:00pm <b>TIAA Annual Meeting</b> 05/08/2019 - 5:30pm <b>Texins Art Club</b>	9 05/09/2019 - 11:00am <b>Old Bunch Lunch Group</b>	10 05/10/2019 - 11:30am <b>North Texas Retiree Luncheon</b>	11
12	13 05/13/2019 - 2:30pm <b>Network of Community Ministries</b>	14 05/14/2019 - 1:00pm <b>Antenna Lab</b> 05/14/2019 - 6:00pm <b>Texins Dive Club</b>	15 05/15/2019 - 8:30am <b>Apparatus Retirees</b> 05/15/2019 - 11:00am <b>Equipment Group Retirees Lunch</b> 05/15/2019 - 11:30am <b>Dallas Area GSlers</b>	16 05/16/2019 - 10:00am <b>Senior Connection Employment Program</b> 05/16/2019 - 10:00am <b>Activities Committee Meeting</b>	17 05/17/2019 - 9:30am <b>TIAA Breakfast</b>	18



# Benefits of TIAA Membership

- ❖ Monthly newsletter, electronic eNews & eCalendar
- ❖ Access to syndicated TI News on a real-time basis
- ❖ Invitation to the annual TI Retiree Luncheon
- ❖ Complete Calendar of TI, TIAA & Alumni Group events
- ❖ Notification of upcoming TI events & health care info
- ❖ Educational seminars
- ❖ TIAA travel events
- ❖ Access to a directory search to stay in touch with former Tiers
- ❖ Online access to In Memoriam & recent Obituaries
- ❖ TIAA Perks Marketplace for discounts on many items

**Unique Opportunity to connect with friends & former colleagues**



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# Proposed TIAA Officers

July 1, 2019 – June 30, 2020



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President



**Margaret Breedjik**  
Executive VP



**Shyamal Parikh**  
Treasurer



**Kate Rose**  
Secretary





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